

# EXPERIENCE THE POWER OF THE RETIREMENT INCOME CONTROL PANEL

THE RETIREMENT INCOME CONTROL PANEL— A POWERFUL TOOL THAT IS OFFERED EXCLUSIVELY ON YOUR PLAN'S WEBSITE AND IS BROUGHT TO YOU BY ADVISED ASSETS GROUP, LLC, A REGISTERED INVESTMENT ADVISER— HELPS YOU QUICKLY AND EASILY SEE IF YOU'RE ON TRACK TO MEETING YOUR RETIREMENT GOALS.<sup>1</sup>

It all starts by providing you with a projection of how your lump-sum account balance will translate into a monthly income amount. That's the important number to focus on because that's basically your income when you're no longer working.

Given the importance of that projected amount, the Retirement Income Control Panel lets you choose other income sources beyond the assets in your plan so that your projected monthly amount is customized to you.

#### FOR MORE INFORMATION

- » Call the local Baton Rouge office at (225) 926-8082 or toll-free at (800) 937-7604
- » LouisianaDCP.com
- » KeyTalk® at (800) 701-8255.2

From that point, you can tailor the results even further by inputting your annual salary, your retirement age, and the percentage of income you want to replace.

Once you have the Retirement Income Control Panel dialed in with your information, you can see if there is a gap between what your income goal is and what the tool projects it to be. And if a gap does exist, you'll be provided with information on how to close it.

It could be as easy as contributing a little bit more to reach your goal, or you may choose to go with a new proposed asset allocation to help shrink the gap.

In just a few quick and simple steps, which are shown as examples on the backside of this flier, you can take greater control of your retirement readiness. And that is really just scratching the surface on what the Retirement Income Control Panel can do for you.

Visit your plan's website today and check it out. Retirement readiness may be just a couple mouse clicks away.

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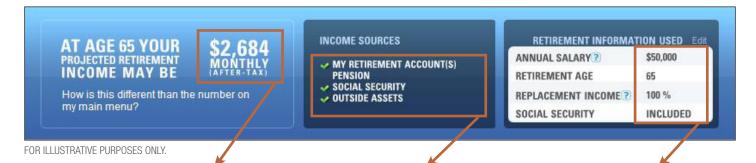
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<sup>1</sup> The Retirement Income Control Panel is an educational tool that provides hypothetical information for illustrative purposes only. It is not intended to provide financial planning or investment advice. The Retirement Income Control Panel is brought to you by Advised Assets Group, LLC, a registered investment adviser. All rights reserved.

<sup>2</sup> Access to the voice response system and/or any website may be limited or unavailable during periods of peak demand, market volatility, systems upgrades/maintenance or other reasons.



#### KEY FEATURES OF THE RETIREMENT INCOME CONTROL PANEL



#### Your projected amount

This shows your projected monthly after-tax income amount based on the following:

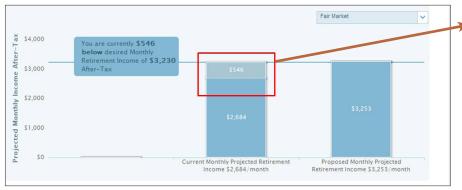
- » Your current balance
- » Your current contribution amount
- » Your current age
- » Your retirement age

#### Income sources

This section displays the different income sources from which your projected retirement income is calculated.

#### Variable inputs

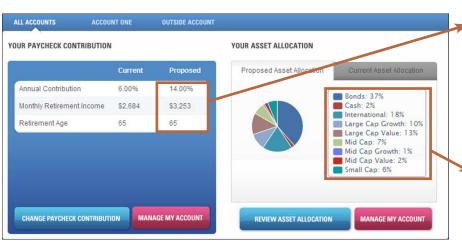
This area allows you to edit the fields shown to better personalize the results that the Retirement Income Control Panel provides.



### Savings gap

If there is a gap between your projected monthly amount and your possible monthly amount based on the retirement information being used, it will be shown here.

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# You are also shown an asset

allocation mix that may be more suitable to helping you reach your income goal.

Adjust your asset allocation

## Increase your contributions

If a gap exists, it's important to know the different ways you may be able to close it in order to meet your retirement income goal. You are provided with a proposed annual contribution percentage to help put you on the right track.

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